

DEAL SHEET: Tesoro (TSO.ASX)

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As at 20 January 2025

COMPANY DETAILS

Sector	Gold
Market cap range¹	\$27 million - \$37 million

AT-THE-MARKET (ATM) FACILITY

ATM inception	22 August 2022
Term	3 months
Facility limit	\$5.0 million
Total raised	\$750,000



ATM CAPITAL RAISINGS

Date	Capital Raised	Premium / (Discount) to 15-day VWAP ²
1 10-Oct-2022	\$750,000	16.2%

PRICE & DAILY VALUE TRADED SINCE ATM INCEPTION



1. Market cap range over life of ATM(s)

2. A positive (negative) value indicates the the issue price was at a premium (discount) to the prior 15-day VWAP inclusive of issuing discount and all fees.

Important information

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As at 20 January 2025

KEY COMPANY METRICS SINCE ATM INCEPTION

Market cap at ATM inception	\$32m	Avg. daily value traded	\$50k
Market cap range	\$16m - \$56m	Daily value traded range	<\$10k - \$3.1m
Share price at ATM inception	3.9¢	Avg. monthly value traded	\$970k
Share price range	1.5¢ - 4.9¢	Monthly value traded range	\$220k - \$5.6m

KEY ACUITY CAPITAL METRICS

Acuity Capital was the first to provide At-the-Market (ATM) solutions to ASX-listed companies and continues to be the largest provider of ATMs in Australia.

Established

70+

ATMs in Australia

\$900m+

of standby capital

\$150m+

capital provided

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