

DEAL SHEET: Toro Energy (TOE.ASX)

As at 20 January 2025

COMPANY DETAILS

| | |
|-------------------------------------|-----------------------------|
| Sector | Uranium |
| Market cap range¹ | \$21 million - \$86 million |

AT-THE-MARKET (ATM) FACILITY

| | |
|-----------------------|----------------|
| ATM inception | 1 May 2020 |
| Term | 9 months |
| Facility limit | \$15.0 million |
| Total raised | \$4.7 million |



ATM CAPITAL RAISINGS

| Date | Capital Raised | Premium / (Discount) to 15-day VWAP ² |
|---------------|----------------|--|
| 1 31-Aug-2020 | \$1,200,000 | -19.5% |
| 2 27-Oct-2020 | \$1,435,000 | -13.9% |
| 3 29-Mar-2021 | \$2,125,000 | -39.8% |

PRICE & DAILY VALUE TRADED SINCE ATM INCEPTION



1. Market cap range over life of ATM(s)

2. A positive (negative) value indicates the the issue price was at a premium (discount) to the prior 15-day VWAP inclusive of issuing discount and all fees.

Important information

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As at 20 January 2025

KEY COMPANY METRICS SINCE ATM INCEPTION

| | | | |
|------------------------------|-----------------|----------------------------|------------------|
| Market cap at ATM inception | \$21m | Avg. daily value traded | \$320k |
| Market cap range | \$21m - \$191m | Daily value traded range | <\$10k - \$10.6m |
| Share price at ATM inception | \$0.40 | Avg. monthly value traded | \$6.5m |
| Share price range | \$0.19 - \$2.45 | Monthly value traded range | \$350k - \$61.8m |

KEY ACUITY CAPITAL METRICS

Acuity Capital was the first to provide At-the-Market (ATM) solutions to ASX-listed companies and continues to be the largest provider of ATMs in Australia.

Established

70+

ATMs in Australia

\$900m+

of standby capital

\$150m+

capital provided

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