

# DEAL SHEET: Arizona Lithium (AZL.ASX)

1 of 2

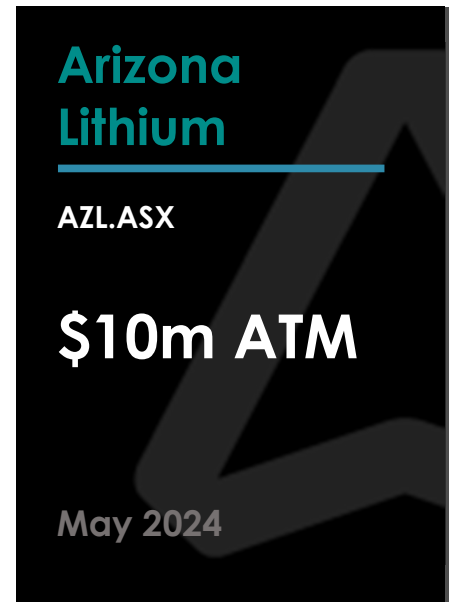
As at 20 January 2025

## COMPANY DETAILS

<b>Sector</b>	Lithium – EV / Battery Tech.
<b>Market cap range<sup>1</sup></b>	\$54 million - \$112 million

## AT-THE-MARKET (ATM) FACILITY

<b>ATM inception</b>	3 May 2024
<b>Term</b>	4 years 9 months
<b>Facility limit</b>	\$10.0 million
<b>Total raised</b>	\$1.3 million



## ATM CAPITAL RAISINGS

Date	Capital Raised	Premium / (Discount) to 15-day VWAP <sup>2</sup>
<b>1</b> 17-Jan-2025	\$1,300,000	20.9%

## PRICE & DAILY VALUE TRADED SINCE ATM INCEPTION



1. Market cap range over life of ATM(s)

2. A positive (negative) value indicates the the issue price was at a premium (discount) to the prior 15-day VWAP inclusive of issuing discount and all fees.

### Important information

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2 of 2

As at 20 January 2025

## KEY COMPANY METRICS SINCE ATM INCEPTION

Market cap at ATM inception	\$94m	Avg. daily value traded	\$130k
Market cap range	\$54m - \$112m	Daily value traded range	<\$10k - \$1.3m
Share price at ATM inception	2.1¢	Avg. monthly value traded	\$2.7m
Share price range	1.1¢ - 2.5¢	Monthly value traded range	\$660k - \$5.2m

## KEY ACUITY CAPITAL METRICS

Acuity Capital was the first to provide At-the-Market (ATM) solutions to ASX-listed companies and continues to be the largest provider of ATMs in Australia.

Established

**70+**

ATMs in Australia

**\$900m+**

of standby capital

**\$150m+**

capital provided

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