

# DEAL SHEET: Altech Batteries (ATC.ASX)

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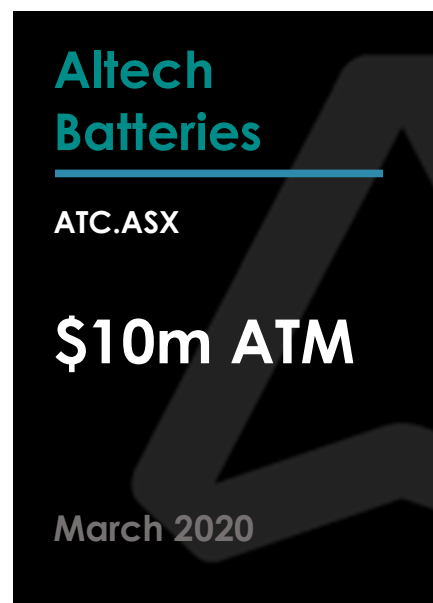
As at 20 January 2025

## COMPANY DETAILS

<b>Sector</b>	Alumina - EV / Battery Tech.
<b>Market cap range<sup>1</sup></b>	\$23 million - \$99 million

## AT-THE-MARKET (ATM) FACILITY

<b>ATM inception</b>	1 March 2020
<b>Term</b>	23 months
<b>Facility limit</b>	\$10.0 million
<b>Total raised</b>	\$2.5 million



## ATM CAPITAL RAISINGS

Date	Capital Raised	Premium / (Discount) to 15-day VWAP <sup>2</sup>
1 1-May-2020	\$300,000	-12.6%
2 20-Apr-2021	\$2,251,000	-10.0%

## PRICE & DAILY VALUE TRADED SINCE ATM INCEPTION



1. Market cap range over life of ATM(s)

2. A positive (negative) value indicates the the issue price was at a premium (discount) to the prior 15-day VWAP inclusive of issuing discount and all fees.

### Important information

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As at 20 January 2025

## KEY COMPANY METRICS SINCE ATM INCEPTION

Market cap at ATM inception	\$53m	Avg. daily value traded	\$290k
Market cap range	\$23m - \$180m	Daily value traded range	<\$10k - \$7.7m
Share price at ATM inception	6.0¢	Avg. monthly value traded	\$6.1m
Share price range	2.6¢ - 13.8¢	Monthly value traded range	\$720k - \$32.9m

## KEY ACUITY CAPITAL METRICS

Acuity Capital was the first to provide At-the-Market (ATM) solutions to ASX-listed companies and continues to be the largest provider of ATMs in Australia.

Established

**70+**

ATMs in Australia

**\$900m+**

of standby capital

**\$150m+**

capital provided

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