

DEAL SHEET: Lepidico (LPD.ASX)

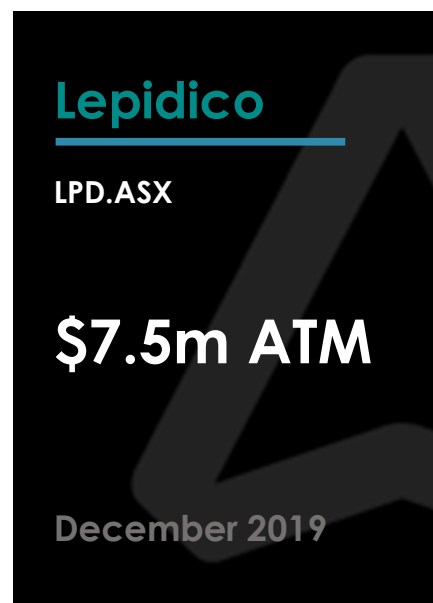
As at 20 September 2024

COMPANY DETAILS

| | |
|-------------------------------------|------------------------------|
| Sector | Lithium – EV / Battery Tech. |
| Market cap range¹ | \$9 million - \$326 million |

AT-THE-MARKET (ATM) FACILITY

| | |
|-----------------------|------------------|
| ATM inception | 18 December 2019 |
| Term | 7 years |
| Facility limit | \$7.5 million |
| Total raised | \$3.5 million |



ATM CAPITAL RAISINGS

| Date | Capital Raised | Premium / (Discount) to 15-day VWAP ² |
|---------------|----------------|--|
| 1 16-Apr-2021 | \$2,925,000 | -8.2% |
| 2 7-Oct-2022 | \$600,000 | 5.4% |

PRICE & DAILY VALUE TRADED SINCE ATM INCEPTION



1. Market cap range over life of ATM(s)
 2. A positive (negative) value indicates the the issue price was at a premium (discount) to the prior 15-day VWAP inclusive of issuing discount and all fees.

Important information

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As at 20 September 2024

KEY COMPANY METRICS SINCE ATM INCEPTION

| | | | |
|------------------------------|---------------|----------------------------|------------------|
| Market cap at ATM inception | \$70m | Avg. daily value traded | \$590k |
| Market cap range | \$9m - \$326m | Daily value traded range | <\$10k - \$12.6m |
| Share price at ATM inception | 1.5¢ | Avg. monthly value traded | \$12.4m |
| Share price range | 0.1¢ - 5.0¢ | Monthly value traded range | \$200k - \$99.5m |

KEY ACUITY CAPITAL METRICS

Acuity Capital was the first to provide At-the-Market (ATM) solutions to ASX-listed companies and continues to be the largest provider of ATMs in Australia.

Established

70+

ATMs in Australia

\$900m+

of standby capital

\$140m+

capital provided

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