

# DEAL SHEET: Lithium Australia (LIT.ASX)

1 of 2

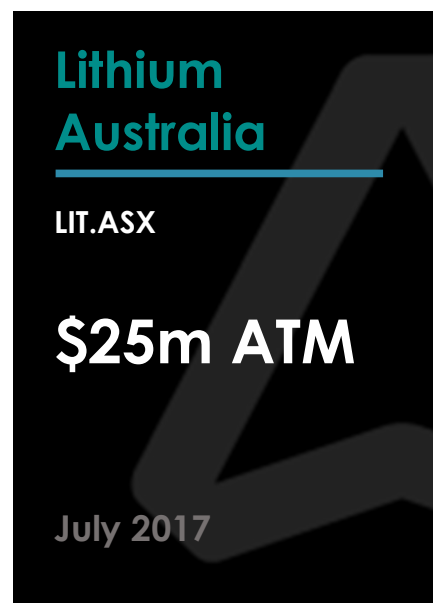
As at 20 September 2024

## COMPANY DETAILS

|                                     |                              |
|-------------------------------------|------------------------------|
| <b>Sector</b>                       | Lithium – EV / Battery Tech. |
| <b>Market cap range<sup>1</sup></b> | \$17 million - \$152 million |

## AT-THE-MARKET (ATM) FACILITY

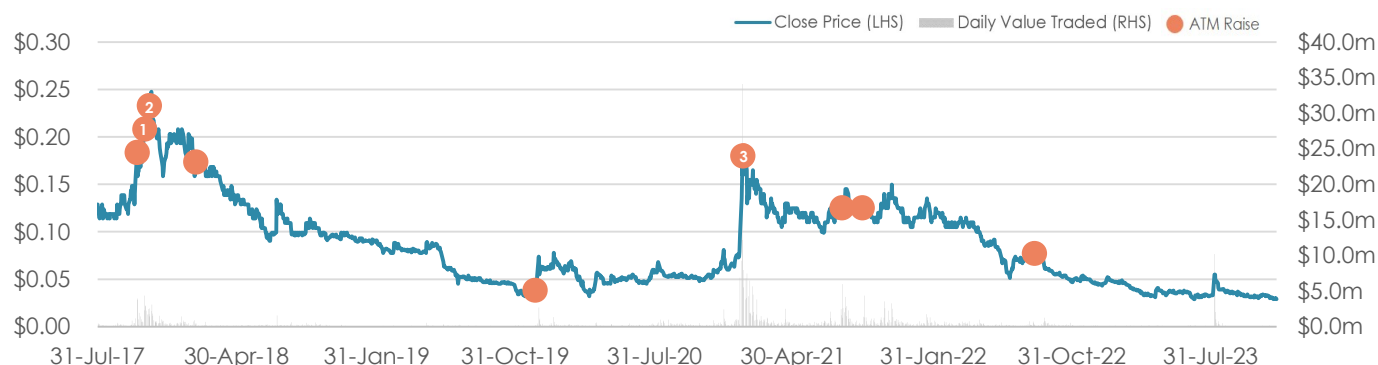
|                       |                  |
|-----------------------|------------------|
| <b>ATM inception</b>  | 31 July 2017     |
| <b>Term</b>           | 5 years 6 months |
| <b>Facility limit</b> | \$25.0 million   |
| <b>Total raised</b>   | \$13.3 million   |



## KEY ATM CAPITAL RAISINGS

| Date          | Capital Raised | Premium / (Discount) to 15-day VWAP <sup>2</sup> |
|---------------|----------------|--|
| 1 31-Oct-2017 | \$2,480,000    | -8.1%  |
| 2 9-Nov-2017  | \$3,000,000    | -2.3%  |
| 3 21-Jan-2021 | \$2,376,000    | 13.6%  |

## PRICE & DAILY VALUE TRADED SINCE ATM INCEPTION



1. Market cap range over life of ATM(s)

2. A positive (negative) value indicates the the issue price was at a premium (discount) to the prior 15-day VWAP inclusive of issuing discount and all fees.

### Important information

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As at 20 September 2024

## KEY COMPANY METRICS SINCE ATM INCEPTION

|                              |                |                            |                   |
|------------------------------|----------------|----------------------------|-------------------|
| Market cap at ATM inception  | \$39m          | Avg. daily value traded    | \$370k            |
| Market cap range             | \$17m - \$152m | Daily value traded range   | <\$10k - \$34.1m  |
| Share price at ATM inception | 12.9¢          | Avg. monthly value traded  | \$7.8m            |
| Share price range            | 2.9¢ - 24.8¢   | Monthly value traded range | \$500k - \$130.9m |

## KEY ACUITY CAPITAL METRICS

Acuity Capital was the first to provide At-the-Market (ATM) solutions to ASX-listed companies and continues to be the largest provider of ATMs in Australia.

Established

**70+**

ATMs in Australia

**\$900m+**

of standby capital

**\$140m+**

capital provided

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