

DEAL SHEET: Genesis Minerals (GMD.ASX)

1 of 2

As at 20 September 2024

COMPANY DETAILS

Sector	Gold	
Market cap range ¹	\$1 million - \$4 million	

AT-THE-MARKET (ATM) FACILITY

ATM inception	15 July 2014
Term	24 months
Facility limit	\$1.0 million
Total raised	



KEY ACUITY CAPITAL METRICS

Acuity Capital was the first to provide At-the-Market (ATM) solutions to ASX-listed companies and continues to be the largest provider of ATMs in Australia.

Established

70+ \$900m+ \$140m+

ATMs in Australia of standby capital capital provided

CONTACT ACUITY CAPITAL

Head office
1300 180 979
atm@acuitycapital.com.au

Simon Bylsma - Director +61 415 889 474 simon.bylsma@acuitycapital.com.au

1. Market cap range over life of ATM(s)

Important information



Acuity Capital ATM Deal History¹

AALASK Auma Resources 34m 31-Jan-2018 \$0.0m - AICASK Altech Chemicols \$70m I-Man-2020 \$10.0m \$2.5m AICASK Altech Chemicols \$70m I-Man-2020 \$10.0m \$2.5m AICASK Autumin \$19m I-Schoc-2022 \$3.0m - AILASK Autumin \$19m I-Schoc-2022 \$3.0m - AILASK Alzend Lithium \$63m 34May-2024 \$10.0m - BEM-ASK Boob Methols \$20m 21 bee-2023 \$5.0m \$11.0m BEM-ASK Boob Methols \$22m 16 Aug-2019 \$25.0m \$12.3m BEM-ASK Boob Methols \$22m 16 Aug-2019 \$25.0m \$12.3m BEM-ASK Boob Methols \$22m 16 Aug-2019 \$25.0m \$12.3m BEM-ASK Boob Methols \$20m 21 bee-2023 \$5.0m \$12.3m BEM-ASK Boob Methols \$20m 21 bee-2023 \$5.0m \$12.3m BEM-ASK Boob Methols \$30m 1-Aug-2021 \$3.0m \$1.0m CEL-SK Colling Energy \$3m 1-Aug-2021 \$3.0m \$1.0m CEL-SK Colling Energy \$3m 1.7eb-2018 \$3.0m \$- CEL-SK Colling Energy \$3m 1.7eb-2018 \$3.0m \$- CEL-SK Boob Methols \$3m 1.7eb-2019 \$3.00m \$1.3m CEL-SK Boob Methols \$3m 1.7eb-2019 \$3.00m \$1.3m CEL-SK Boob Methols \$4m 1.7eb-2019 \$3.00m \$1.3m CEL-SK Boob Methols \$4m 1.7eb-2019 \$3.00m \$3.3m CEL-SK Boob Methols \$4m 1.7eb-2019 \$3.00m \$3.3m CEL-SK Gulf Manganese \$- 1.7eb-2019 \$3.00m \$3.3m CEL-SK Gulf Manganese \$- 1.7eb-2019 \$3.00m \$3.3m CEL-SK Gulf Menganese \$- 1.7eb-2018 \$3.0m \$3.3m CEL-SK Gulf Menganese \$- 1.7eb-2018 \$3.0m \$3.3m CEL-SK Gulf Menganese \$- 1.7eb-2018 \$3.0m \$3.3m CEL-SK Gulf Menganese \$5m \$2.6m \$2.0m \$3.0m \$3.3m CEL-SK Gulf Menganese \$3m \$2.6m \$2.0m \$3.0m \$3.3m CEL-SK Gulf Menganese \$3m \$2.6m \$2.0m \$3.0m \$3.0m \$3.3m CEL-SK Gulf Menganese \$3m \$2.6m \$2.0m \$3.0m \$3.0	TICKER	COMPANY	MARKET CAP	ATM INCEPTION	ATM SIZE	AMOUNT RAISED ²
ADMASX	AAJ.ASX	Aruma Resources	\$4 m	31-Jan-2018	\$2.0 m	=
AZLASX Arizona Lithium \$65 m 3 Moy 2024 \$10.0 m BNLASX Boods Melab \$20 m 21-Dec-2023 \$5.0 m <\$10.0 m	ATC.ASX	Altech Chemicals	\$70 m	1-Mar-2020	\$10.0 m	\$2.5 m
BMLASX Bood Metals \$20 m 21-Dec 2023 \$5.0 m <\$1.0 m BSX-XSX Biocistore Minerals \$22 m 16-Aug 2019 \$25.0 m \$12.3 m BYLASX Bryth Resources \$3 m 1-Aug 2021 \$3.0 m - CALASX Cataline Energy \$4 m 30-Sep 2014 \$2.0 m <\$1.0 m	AUN.ASX	Aurumin	\$19 m	15-Dec-2022	\$3.0 m	-
BSX.ASX Biockstone Minerals \$22 m 16-Aug-2019 \$25.0 m \$12.3 m BYHASX Byroin Resources \$3 m 1-Aug-2021 \$3.0 m - CAZ, ASX Cardin Resources \$6 m 30-Sep-2014 \$3.0 m - CELAXX Calima Energy \$6 m 11-Feb-2018 \$3.0 m - CELAXX Culpen \$7 m 5-Ju-2022 \$3.0 m - CELAXX Culpen \$7 m 5-Ju-2022 \$3.0 m - CELAXX Culpen \$7 m 5-Ju-2020 \$30.0 m \$9.7 m EHLASX Edgle Health 17-Feb-2019 \$15.0 m \$3.1 m EHLASX Edgle Health 17-Feb-2019 \$15.0 m \$3.1 m CMACXX Culf Monganese - 1-Ju-2018 \$5.0 m \$3.0 m \$3.1 m CMACXX Culf Monganese - 1-Ju-2018 \$5.0 m \$3.1 m CMAZXX Culf Monganese - 1-Ju-2018 \$5.0 m \$3.0 m \$3.1 m	AZL.ASX	Arizona Lithium	\$65 m	3-May-2024	\$10.0 m	-
BYTLASX	BML.ASX	Boab Metals	\$20 m	21-Dec-2023	\$5.0 m	<\$1.0 m
CALAXX Cazaly Resources \$6 m 30-Sep-2014 \$2.0 m <\$1.0 m CELAXX Collino Energy 36 m 1-Feb 2018 \$3.0 m - CIBASX Colly Holdings \$3 m 10-Jan-2019 \$3.0 m - CPO ASX Culpee \$7 m \$-Jul-2022 \$3.0 m <\$1.0 m	BSX.ASX	Blackstone Minerals	\$22 m	16-Aug-2019	\$25.0 m	\$12.3 m
CELASX Callma Energy \$6 m 1-Feb-2018 \$3.0 m - CLB ASX Carly Holdings \$3 m 10-Jon 2019 \$3.0 m - CLB ASX Culpeo \$7 m 5-Ju-2022 \$3.0 m <\$1.0 m E25.ASX Element 25 \$47 m 17-Mar-2020 \$30.0 m \$9.7 m E25.ASX Element 25 \$47 m 17-Mar-2020 \$10.0 m \$9.7 m E25.ASX Element 25 \$47 m 17-Mar-2020 \$10.0 m \$9.7 m E25.ASX Element 25 \$47 m 17-Mar-2020 \$10.0 m \$9.7 m E26.ASX Element 25 \$47 m 17-Mar-2020 \$10.0 m \$9.7 m E27.ASX Element 25 \$47 m 17-Mar-2020 \$10.0 m \$9.7 m E28.ASX Element 25 \$47 m 17-Mar-2020 \$10.0 m \$9.5 m E28.ASX Galen Lithium \$40 m 1-Mar-2018 \$5.0 m \$3.1 m E28.ASX Gulf Manganese - 1-Jon-2018 \$5.0 m \$3.1 m E28.ASX Gulf Manganese - 1-Jon-2018 \$5.0 m \$3.1 m E28.ASX Gulf Manganese - 5-Sep-2018 \$15.0 m \$3.1 m E28.ASX Gulf Manganese - 1-Jon-2018 \$5.0 m \$3.1 m E48.ASX Element 26 \$4 m 8-Aug-2024 \$2.0 m E48.ASX Heavy Minerols \$6 m 8-Aug-2024 \$2.0 m E48.ASX Heavy Minerols \$4 m 1-Nov-2014 \$3.0 m \$2.0 m E48.ASX Linca Minerols \$4 m 1-Nov-2014 \$3.0 m \$2.0 m E48.ASX Linca Gold \$5 m 22-Mar-2024 \$11.0 m E48.ASX Linca Maraladia \$2.6 m \$1-Jon-2017 \$25.0 m \$13.3 m E48.ASX Linca Gold \$5 m 22-Mar-2024 \$11.0 m E48.ASX Linca Gulf \$3.0 m \$4.6 m E48.ASX Linca Gulf \$3.0 m \$4.0 m E48.ASX Middle Island Resources \$4 m \$1-Ju-2017 \$3.0 m \$4.6 m E48.ASX Middle Island Resources \$4 m \$1-Ju-2017 \$3.0 m \$4.0 m E48.ASX Middle Island Resources \$4 m \$1-Ju-2017 \$3.0 m \$4.0 m E48.ASX Middle Island Resources \$4 m \$1-Ju-2017 \$3.0 m \$4.0 m E48.ASX Polax \$9.0 m \$4.0 m E48.ASX Resources \$3.0 m \$2.0 m \$4.0 m E48.ASX Resources \$3.0 m \$2.0 m \$4.0 m E48.ASX Resources \$3.0 m \$2.0 m \$4.0 m E48.ASX Resolution Minerols \$3.0 m \$2.0 m \$4.0 m E48.ASX Segue Resources \$3.1 m \$1.0 m	BYH.ASX	Bryah Resources	\$3 m	1-Aug-2021	\$3.0 m	-
CLB.ASX Carly Holdings \$3 m 10 Jan 2019 \$3.0 m - CPO.ASX Culpea \$7 m 5-Jul-2022 \$3.0 m <51.0 m	CAZ.ASX	Cazaly Resources	\$6 m	30-Sep-2014	\$2.0 m	<\$1.0 m
CPO ASX Culpeo \$7 m 5-Jul-2022 \$3.0 m <\$1.0 m E25.ASX Element 25 \$47 m 17-Mor.2020 \$30.0 m \$9.7 m EHH ASX Eogle Health - 17-Feb-2009 \$15.0 m \$3.1 m GIN,ASX Gulf Monganese - 1-Jan-2018 \$5.0 m \$3.1 m GMCASX Gulf Monganese - 1-Jan-2018 \$5.0 m \$3.1 m HCTASX Holista Coliflech \$6 m 6-Feb-2018 \$15.0 m \$3.1 m HCTASX Holista Coliflech \$6 m 6-Feb-2018 \$10.0 m \$6.5 m HYY ASX Heavy Minerols \$4 m 1-Nev-2014 \$3.0 m \$2.0 m - ICG-ASX Heavy Minerols \$4 m 1-Nev-2014 \$3.0 m \$2.0 m - IMA,ASX Inegy Minerols \$4 m 1-Nev-2014 \$3.0 m \$2.0 m - IMA,ASX Inegy Minerols \$4 m 1-Nev-2014 \$3.0 m \$2.0 m - IMA,ASX Wild Gelsout	CE1.ASX	Calima Energy	\$6 m	1-Feb-2018	\$3.0 m	-
E25.ASX	CL8.ASX	Carly Holdings	\$3 m	10-Jan-2019	\$3.0 m	-
EHHASX Eogle Health - 17-Feb-2020 \$10.0 m \$3.1 m GINASX Galon Lithium \$60 m 1-Feb-2019 \$15.0 m \$8.5 m GMC.ASX GM Madignares - 1-Jan-2018 \$5.0 m \$3.1 m GMX-ASX G Medical Innovations - 5-Sep-2018 \$15.0 m \$3.1 m HCLASX Holds Collech \$6 m 6-Feb-2018 \$10.0 m \$6.5 m HVY-ASX Heavy Minerals \$6 m 6-Feb-2018 \$10.0 m \$6.5 m HVY-ASX Heavy Minerals \$6 m 8-Aug-2024 \$2.0 m - ICG-ASX Inco Minerals \$4 m 1-Nov-2014 \$3.0 m \$2.0 m IMA-ASX Image Resources \$80 m 26-Apr-2024 \$1.0 m - IKCA-SX Lide Resources \$70 m 31-Jul-2017 \$25.0 m \$13.3 m IKCASX Lakes Blue Energy \$40 m 1-Nov-2019 \$10.0 m - IKCASX Lakes Blue Energy \$40 m 1-Nov-2019 \$10.0 m	CPO.ASX	Culpeo	\$7 m	5-Jul-2022	\$3.0 m	<\$1.0 m
GIN_ASX	E25.ASX	Element 25	\$47 m	17-Mar-2020	\$30.0 m	\$9.7 m
GMC.ASX Gulf Manganese - 1-Jan-2018 \$5.0 m \$3.1 m GMV.ASX G Medical Innovations - 5-Sep-2018 \$15.0 m \$3.1 m HCT.ASX Holista Collifech \$6 m 6-Feb-2018 \$10.0 m \$6.5 m HVY.ASX Heavy Minerals \$4 m 8-Aug 2024 \$2.0 m - ICG.ASX Inca Minerals \$4 m 1-Nov-2014 \$3.0 m \$2.0 m IMA-ASX Image Resources \$80 m 26-Apr-2024 \$12.5 m - ICG.ASX Kula Gold \$5 m 22-Mor-2024 \$1.0 m - UT.ASX Uthium Australia \$26 m 31-Jul-2017 \$25.0 m \$13.3 m LKE.ASX Lake Resources \$70 m 31-Jul-2018 \$25.0 m \$13.3 m LKD.ASX Lake Resources \$70 m 31-Jul-2018 \$25.0 m \$13.5 m LKD.ASX Lake Resources \$3 m 11-Apr-2029 \$2.0 m \$10.0 m LKD.ASX Lake Bilue Energy \$60 m 1-Nov-2019	EHH.ASX	Eagle Health	-	17-Feb-2020	\$10.0 m	
GMC.ASX Gulf Mangonese - 1-Jan-2018 \$5.0 m \$3.1 m GMV.ASX G Medical Innovations - 5-Sep-2018 \$15.0 m \$3.1 m HCT.ASX Holista Colllech \$6 m 6-Feb-2018 \$10.0 m \$6.5 m HVY.ASX Heavy Minerols \$6 m 8-Aug-2024 \$2.0 m - IGG.ASX Inca Minerols \$4 m 1-Nov-2014 \$3.0 m \$2.0 m IMAASX Image Resources \$80 m 26-Apr-2024 \$12.5 m - KGD.ASX Kula Gold \$5 m 22-Mar-2024 \$1.0 m - LIT.ASX Lithium Australia \$26 m 31-Jul-2017 \$25.0 m \$13.3 m LKE-ASX Loke Resources \$70 m 31-Jul-2018 \$25.0 m \$13.3 m LKE-ASX Loke Resources \$70 m 31-Jul-2019 \$10.0 m - LPD.ASX Loke Bilue Energy \$60 m 1-Nov-2019 \$7.5 m \$3.5 m LSR-ASX Loke Resources \$3 m 11-Apr-2023	GLN.ASX	Galan Lithium	\$60 m	1-Feb-2019	\$15.0 m	\$8.5 m
GMV.ASX G Medical Innovations - 5-Sep-2018 \$15.0 m \$3.1 m HCTASX Holista Califach \$4 m 6-Feb-2018 \$10.0 m \$6.5 m HCTASX Heavy Minerals \$4 m 8-Aug-2024 \$2.0 m - ICG-ASX Inca Minerals \$4 m 1-Nov-2014 \$3.0 m \$2.0 m MAASX Image Resources \$80 m 26-Apr-2024 \$12.5 m - KGD-ASX Kula Gold \$5 m 22-Mor-2024 \$1.0 m - LEASX Lithium Australla \$26 m 31-Jul-2018 \$250.0 m \$4.2 m LKC-ASX Lake Resources \$70 m 31-Jul-2018 \$250.0 m \$4.2 m LKO-ASX Lakes Blue Energy \$60 m 1-Nov-2019 \$10.0 m - LPD-ASX Lake Resources \$70 m 31-Jul-2018 \$250.0 m \$4.2 m LKO-ASX Lake Blue Beregy \$60 m 1-Nov-2019 \$10.0 m - LPD-ASX Lake Blue Beregy \$40 m 11-Nov-2019 <t< td=""><td>GMC.ASX</td><td>Gulf Manganese</td><td>-</td><td>1-Jan-2018</td><td></td><td></td></t<>	GMC.ASX	Gulf Manganese	-	1-Jan-2018		
HCT.ASX	GMV.ASX	G Medical Innovations	-	5-Sep-2018		
HVY.ASX		Holista CollTech	\$6 m	6-Feb-2018	\$10.0 m	\$6.5 m
IMA_ASX Image Resources	HVY.ASX	Heavy Minerals	\$6 m	8-Aug-2024	\$2.0 m	
IMA_ASX	ICG.ASX	Inca Minerals	•	<u> </u>	•	\$2.0 m
KGD.ASX Kulo Gold \$5 m 22-Mar-2024 \$1.0 m - LIT.ASX Lithium Australia \$26 m 31-Jul-2017 \$25.0 m \$13.3 m LKE.ASX Lake Resources \$70 m 31-Jul-2018 \$250.0 m \$46.2 m LKO.ASX Lakes Blue Energy \$60 m 1-Nov-2019 \$10.0 m - LPD.ASX Lepidico \$26 m 18-Dec-2019 \$7.5 m \$3.5 m LSR.ASX Lodestar Minerals \$3 m 11-Apr-2023 \$2.0 m - MDI.ASX Middle Island Resources \$4 m 31-Jul-2017 \$3.0 m <\$1.0 m	IMA.ASX	Image Resources	\$80 m	26-Apr-2024	\$12.5 m	·
LIT.ASX Lithium Australia \$26 m 31-Jul-2017 \$25.0 m \$13.3 m LKE.ASX Lake Resources \$70 m 31-Jul-2018 \$250.0 m \$46.2 m LKO.ASX Lake Blue Energy \$60 m 1-Nov-2019 \$10.0 m - LPD.ASX Lepidico \$26 m 18-Dec-2019 \$7.5 m \$3.5 m LSR.ASX Lodestar Minerals \$3 m 11-Apr-2023 \$2.0 m - MDI.ASX Middle Island Resources \$4 m 31-Jul-2017 \$3.0 m -\$1.0 m MDI.ASX Middle Island Resources \$4 m 31-Jul-2014 \$4.0 m -\$1.0 m MNE.ASX Metallum \$3 m 1-Jul-2014 \$4.0 m -\$1.0 m MNE.ASX Metallum \$3 m 1-Jul-2014 \$4.0 m <\$1.0 m	KGD.ASX		,	22-Mar-2024	•	-
LKE.ASX Loke Resources \$70 m 31-Jul-2018 \$250.0 m \$46.2 m LKO.ASX Lakes Blue Energy \$60 m 1-Nov-2019 \$10.0 m - LPD.ASX Lepidico \$26 m 18-Dec-2019 \$7.5 m \$3.5 m LSR.ASX Lodestar Minerals \$3 m 11-Apr-2023 \$2.0 m - MDLASX Middle Island Resources \$4 m 31-Jul-2017 \$3.0 m <\$1.0 m	LIT.ASX	Lithium Australia	•	31-Jul-2017		\$13.3 m
LKO.ASX Lakes Blue Energy \$60 m 1-Nov-2019 \$10.0 m - LPD.ASX Lepidico \$26 m 18-Dec-2019 \$7.5 m \$3.5 m LSR.ASX Lodestar Minerals \$3 m 11-Apr-2023 \$2.0 m - MDLASX Middle Island Resources \$4 m 31-Jul-2017 \$3.0 m <\$1.0 m						
LPD.ASX Lepidico \$26 m 18-Dec-2019 \$7.5 m \$3.5 m LSR.ASX Lodestar Minerals \$3 m 11-Apr-2023 \$2.0 m - MDI.ASX Middle Island Resources \$4 m 31-Jul-2017 \$3.0 m <\$1.0 m	LKO.ASX	Lakes Blue Energy	·			· -
LSR.ASX Lodestar Minerals \$3 m 11-Apr-2023 \$2.0 m - MDI.ASX Middle Island Resources \$4 m 31-Jul-2017 \$3.0 m <\$1.0 m						\$3.5 m
MDI.ASX Middle Island Resources \$4 m 31-Jul-2017 \$3.0 m <\$1.0 m MNE.ASX Metallum \$3 m 1-Jul-2014 \$4.0 m <\$1.0 m		·				
MNE.ASX Metallum \$3 m 1-Jul-2014 \$4.0 m <\$1.0 m OOK.ASX Ookami \$11 m 21-Sep-2018 \$2.0 m <\$1.0 m		Middle Island Resources		•		<\$1.0 m
OOK.ASX Ookami \$11 m 21-Sep-2018 \$2.0 m <\$1.0 m		Metallum				·
PNN.ASX PepinNini Minerals \$10 m 1-Feb-2018 \$5.0 m <\$1.0 m PWN.ASX Parkway Minerals \$30 m 22-Jan-2018 \$3.0 m <\$1.0 m						
PWN.ASX Parkway Minerals \$30 m 22-Jan-2018 \$3.0 m <\$1.0 m PXX.ASX PolarX \$21 m 1-Dec-2023 \$3.0 m - RCE.ASX Recce Pharma \$110 m 31-Oct-2018 \$20.0 m <\$1.0 m	PNN.ASX	PepinNini Minerals	·			·
PXX.ASX PolarX \$21 m 1-Dec-2023 \$3.0 m - RCE.ASX Recce Pharma \$110 m 31-Oct-2018 \$20.0 m <\$1.0 m						
RCE.ASX Recce Pharma \$110 m 31-Oct-2018 \$20.0 m <\$1.0 m RHT.ASX Resonance Health \$28 m 30-Apr-2019 \$7.75 m \$2.7 m RML.ASX Resolution Minerals \$3 m 27-Apr-2021 \$3.0 m <\$1.0 m		, 			·	Ψ1.0 III
RHT.ASX Resonance Health \$28 m 30-Apr-2019 \$7.75 m \$2.7 m RML.ASX Resolution Minerals \$3 m 27-Apr-2021 \$3.0 m <\$1.0 m			,			- - 41.0
RML.ASX Resolution Minerals \$3 m 27-Apr-2021 \$3.0 m <\$1.0 m					·	·
RMX.ASX Red Mountain Mining \$4 m 21-Jul-2014 \$3.0 m <\$1.0 m RNE.ASX ReNu Energy \$2 m 30-May-2022 \$5.0 m <\$1.0 m			•	•		
RNE.ASX ReNu Energy \$2 m 30-May-2022 \$5.0 m <\$1.0 m SEG.ASX Segue Resources \$25 m 18-Jul-2014 \$1.0 m \$1.5 m SRN.ASX Surefire Resources \$14 m 31-Oct-2018 \$2.0 m - SYA.ASX Sayona Mining \$270 m 7-Oct-2019 \$200.0 m \$6.4 m TGM.ASX Theta Gold Mines \$130 m 24-Mar-2021 \$15.0 m - TMX.ASX Terrain Minerals \$5 m 30-Jun-2017 \$1.0 m <\$1.0 m			·	·		·
SEG.ASX Segue Resources \$25 m 18-Jul-2014 \$1.0 m \$1.5 m SRN.ASX Surefire Resources \$14 m 31-Oct-2018 \$2.0 m - SYA.ASX Sayona Mining \$270 m 7-Oct-2019 \$200.0 m \$6.4 m TGM.ASX Theta Gold Mines \$130 m 24-Mar-2021 \$15.0 m - TMX.ASX Terrain Minerals \$5 m 30-Jun-2017 \$1.0 m <\$1.0 m		5				·
SRN.ASX Surefire Resources \$14 m 31-Oct-2018 \$2.0 m - SYA.ASX Sayona Mining \$270 m 7-Oct-2019 \$200.0 m \$6.4 m TGM.ASX Theta Gold Mines \$130 m 24-Mar-2021 \$15.0 m - TMX.ASX Terrain Minerals \$5 m 30-Jun-2017 \$1.0 m <\$1.0 m				<i>,</i>		
SYA.ASX Sayona Mining \$270 m 7-Oct-2019 \$200.0 m \$6.4 m TGM.ASX Theta Gold Mines \$130 m 24-Mar-2021 \$15.0 m - TMX.ASX Terrain Minerals \$5 m 30-Jun-2017 \$1.0 m <\$1.0 m		9				\$1.5 m
TGM.ASX Theta Gold Mines \$130 m 24-Mar-2021 \$15.0 m - TMX.ASX Terrain Minerals \$5 m 30-Jun-2017 \$1.0 m <\$1.0 m						-
TMX.ASX Terrain Minerals \$5 m 30-Jun-2017 \$1.0 m <\$1.0 m TOE.ASX Toro Energy \$23 m 1-May-2020 \$15.0 m \$4.7 m TSO.ASX Tesoro Gold \$47 m 22-Aug-2022 \$5.0 m <\$1.0 m		, 0				\$6.4 M
TOE.ASX Toro Energy \$23 m 1-May-2020 \$15.0 m \$4.7 m TSO.ASX Tesoro Gold \$47 m 22-Aug-2022 \$5.0 m <\$1.0 m					·	-
TSO.ASX Tesoro Gold \$47 m 22-Aug-2022 \$5.0 m <\$1.0 m VMS.ASX Venture Minerals \$32 m 1-Mar-2021 \$10.0 m \$10.2 m VR1.ASX Vection Technologies \$12 m 17-Jun-2019 \$2.0 m \$1.4 m WHN.ASX WHL Energy \$2 m 30-Sep-2013 \$5.0 m <\$1.0 m						
VMS.ASX Venture Minerals \$32 m 1-Mar-2021 \$10.0 m \$10.2 m VR1.ASX Vection Technologies \$12 m 17-Jun-2019 \$2.0 m \$1.4 m WHN.ASX WHL Energy \$2 m 30-Sep-2013 \$5.0 m <\$1.0 m		<u> </u>	·			·
VR1.ASX Vection Technologies \$12 m 17-Jun-2019 \$2.0 m \$1.4 m WHN.ASX WHL Energy \$2 m 30-Sep-2013 \$5.0 m <\$1.0 m				ū		
WHN.ASX WHL Energy \$2 m 30-Sep-2013 \$5.0 m <\$1.0 m					·	
WMC.ASX Wiluna Mining \$75 m 31-Jul-2018 \$10.0 m <\$1.0 m		9				
1. ATM deal history list is not exhaustive. 2. Amount Raised is total across all ATMs; where multiple ATMs have been entered into, this may exceed ATM Size which is for most recent deal only.		9	,		•	•