

DEAL SHEET: Vection Technologies (VR1.ASX)

1 of 2

As at 1 June 2024

COMPANY DETAILS

Sector	Application Software
Market cap range¹	\$9 million - \$54 million

AT-THE-MARKET (ATM) FACILITY

ATM inception	17 June 2019
Term	15 months
Facility limit	\$2.0 million
Total raised	\$1.4 million



ATM CAPITAL RAISINGS

Date	Capital Raised	Premium / (Discount) to 15-day VWAP ²
① 4-Sep-2020	\$1,485,000	-15.0%

PRICE & DAILY VALUE TRADED SINCE ATM INCEPTION



1. Market cap range over life of ATM(s)

2. A positive (negative) value indicates the the issue price was at a premium (discount) to the prior 15-day VWAP inclusive of issuing discount and all fees.

Important information

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As at 1 June 2024

KEY COMPANY METRICS SINCE ATM INCEPTION

Market cap at ATM inception	\$9m	Avg. daily value traded	\$390k
Market cap range	\$9m - \$287m	Daily value traded range	<\$10k - \$15.2m
Share price at ATM inception	1.5¢	Avg. monthly value traded	\$7.8m
Share price range	1.3¢ - 27.5¢	Monthly value traded range	\$80k - \$120.2m

KEY ACUITY CAPITAL METRICS

Acuity Capital was the first to provide At-the-Market (ATM) solutions to ASX-listed companies and continues to be the largest provider of ATMs in Australia.

Established

70+

ATMs in Australia

\$900m+

of standby capital

\$140m+

capital provided

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