

# DEAL SHEET: Sayona Mining (SYA.ASX)

As at 1 June 2024

## COMPANY DETAILS

|                                     |                               |
|-------------------------------------|-------------------------------|
| <b>Sector</b>                       | Lithium – EV / Battery Tech.  |
| <b>Market cap range<sup>1</sup></b> | \$13 million - \$2.94 billion |

## AT-THE-MARKET (ATM) FACILITY

|                       |                  |
|-----------------------|------------------|
| <b>ATM inception</b>  | 7 October 2019   |
| <b>Term</b>           | 5 years 9 months |
| <b>Facility limit</b> | \$200.0 million  |
| <b>Total raised</b>   | \$6.4 million    |



## ATM CAPITAL RAISINGS

| Date          | Capital Raised | Premium / (Discount) to 15-day VWAP <sup>2</sup> |
|---------------|----------------|--|
| 1 26-Oct-2020 | \$650,000      | -1.8%  |
| 2 29-Jun-2021 | \$5,800,000    | -3.7%  |

## PRICE & DAILY VALUE TRADED SINCE ATM INCEPTION



1. Market cap range over life of ATM(s)  
 2. A positive (negative) value indicates the the issue price was at a premium (discount) to the prior 15-day VWAP inclusive of issuing discount and all fees.

### Important information

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As at 1 June 2024

## KEY COMPANY METRICS SINCE ATM INCEPTION

|                              |                 |                            |                    |
|------------------------------|-----------------|----------------------------|--------------------|
| Market cap at ATM inception  | \$17m           | Avg. daily value traded    | \$9.3m             |
| Market cap range             | \$13m - \$2.94b | Daily value traded range   | <\$10k - \$225.3m  |
| Share price at ATM inception | 0.9¢            | Avg. monthly value traded  | \$191.2m           |
| Share price range            | 0.6¢ - 38.0¢    | Monthly value traded range | \$330k - \$1264.5m |

## KEY ACUITY CAPITAL METRICS

Acuity Capital was the first to provide At-the-Market (ATM) solutions to ASX-listed companies and continues to be the largest provider of ATMs in Australia.

Established

70+

ATMs in Australia

\$900m+

of standby capital

\$140m+

capital provided

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