

DEAL SHEET: Lepidico (LPD.ASX)

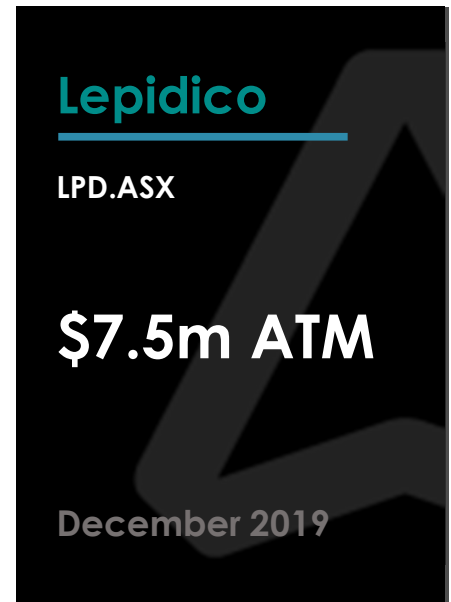
As at 1 June 2024

COMPANY DETAILS

Sector	Lithium – EV / Battery Tech.
Market cap range¹	\$17 million - \$326 million

AT-THE-MARKET (ATM) FACILITY

ATM inception	18 December 2019
Term	7 years
Facility limit	\$7.5 million
Total raised	\$3.5 million



ATM CAPITAL RAISINGS

Date	Capital Raised	Premium / (Discount) to 15-day VWAP ²
1 16-Apr-2021	\$2,925,000	-8.2%
2 7-Oct-2022	\$600,000	5.4%

PRICE & DAILY VALUE TRADED SINCE ATM INCEPTION



1. Market cap range over life of ATM(s)

2. A positive (negative) value indicates the the issue price was at a premium (discount) to the prior 15-day VWAP inclusive of issuing discount and all fees.

Important information

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As at 1 June 2024

KEY COMPANY METRICS SINCE ATM INCEPTION

Market cap at ATM inception	\$70m	Avg. daily value traded	\$630k
Market cap range	\$17m - \$326m	Daily value traded range	<\$10k - \$12.6m
Share price at ATM inception	1.5¢	Avg. monthly value traded	\$13.3m
Share price range	0.2¢ - 5.0¢	Monthly value traded range	\$470k - \$99.5m

KEY ACUITY CAPITAL METRICS

Acuity Capital was the first to provide At-the-Market (ATM) solutions to ASX-listed companies and continues to be the largest provider of ATMs in Australia.

Established

70+

ATMs in Australia

\$900m+

of standby capital

\$140m+

capital provided

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