

DEAL SHEET: Lithium Australia (LIT.ASX)

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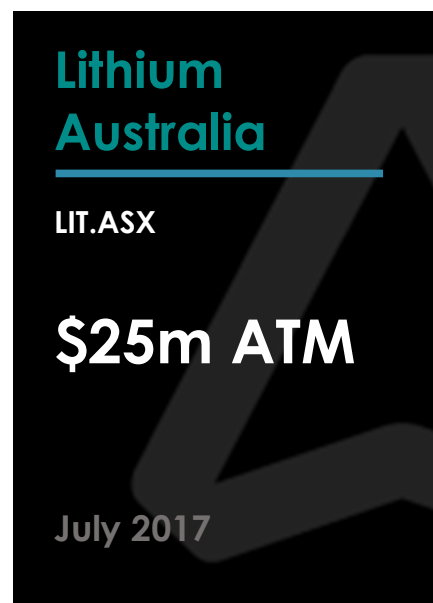
As at 1 June 2024

COMPANY DETAILS

Sector	Lithium – EV / Battery Tech.
Market cap range¹	\$17 million - \$152 million

AT-THE-MARKET (ATM) FACILITY

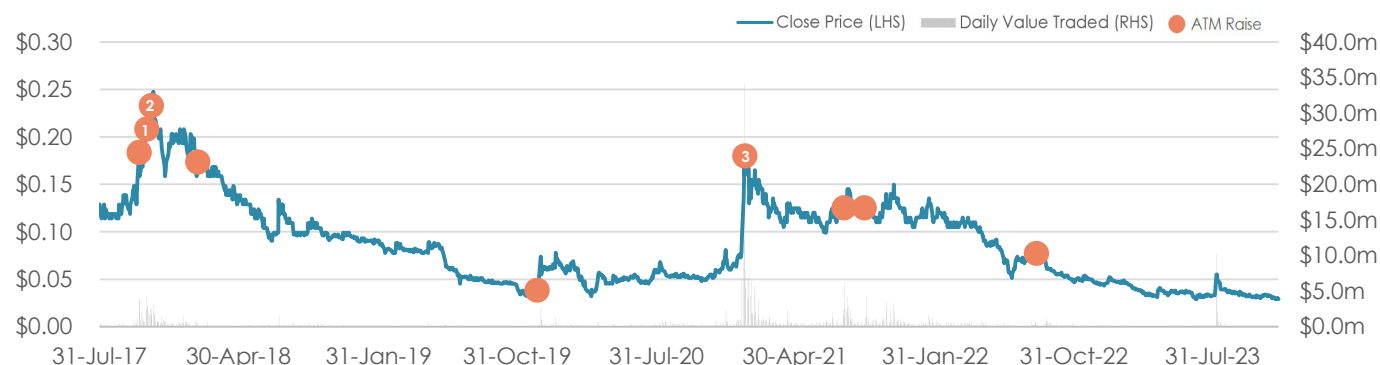
ATM inception	31 July 2017
Term	5 years 6 months
Facility limit	\$25.0 million
Total raised	\$13.3 million



KEY ATM CAPITAL RAISINGS

Date	Capital Raised	Premium / (Discount) to 15-day VWAP ²
1 31-Oct-2017	\$2,480,000	-8.1%
2 9-Nov-2017	\$3,000,000	-2.3%
3 21-Jan-2021	\$2,376,000	13.6%

PRICE & DAILY VALUE TRADED SINCE ATM INCEPTION



1. Market cap range over life of ATM(s)

2. A positive (negative) value indicates the the issue price was at a premium (discount) to the prior 15-day VWAP inclusive of issuing discount and all fees.

Important information

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As at 1 June 2024

KEY COMPANY METRICS SINCE ATM INCEPTION

Market cap at ATM inception	\$39m	Avg. daily value traded	\$370k
Market cap range	\$17m - \$152m	Daily value traded range	<\$10k - \$34.1m
Share price at ATM inception	12.9¢	Avg. monthly value traded	\$7.8m
Share price range	2.9¢ - 24.8¢	Monthly value traded range	\$500k - \$130.9m

KEY ACUITY CAPITAL METRICS

Acuity Capital was the first to provide At-the-Market (ATM) solutions to ASX-listed companies and continues to be the largest provider of ATMs in Australia.

Established

70+

ATMs in Australia

\$900m+

of standby capital

\$140m+

capital provided

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