

DEAL SHEET: Inca Minerals (ICG.ASX)

1 of 2

As at 1 June 2024

COMPANY DETAILS

Sector	Diversified Metals & Mining
Market cap range¹	\$2 million - \$62 million

AT-THE-MARKET (ATM) FACILITY

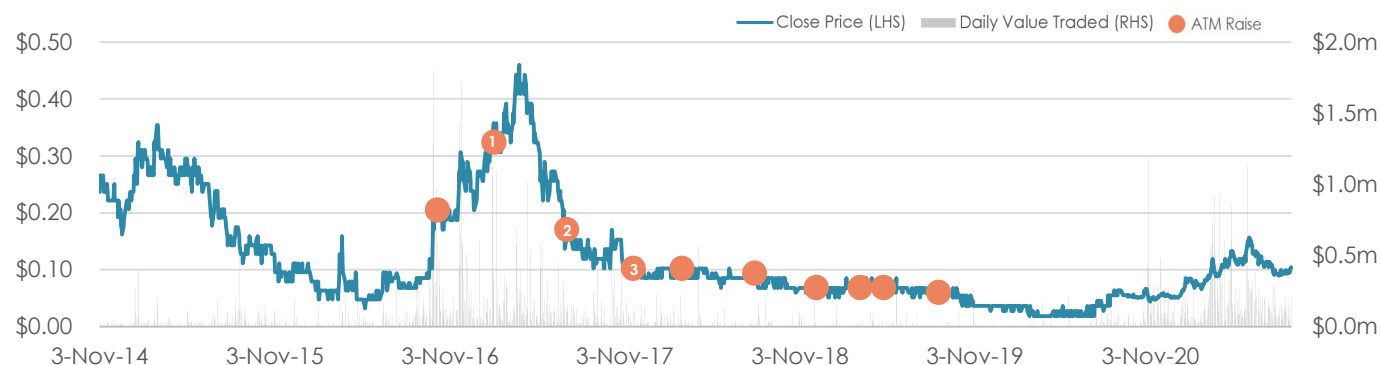
ATM inception	1 November 2014
Term	6 years 11 months
Facility limit	\$3.0 million
Total raised	\$2.0 million



KEY ATM CAPITAL RAISINGS

Date	Capital Raised	Premium / (Discount) to 15-day VWAP ²
1 6-Feb-2017	\$742,031	-3.1%
2 4-Jul-2017	\$250,000	24.8%
3 20-Nov-2017	\$260,000	38.8%

PRICE & DAILY VALUE TRADED SINCE ATM INCEPTION



1. Market cap range over life of ATM(s)

2. A positive (negative) value indicates the the issue price was at a premium (discount) to the prior 15-day VWAP inclusive of issuing discount and all fees.

Important information

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As at 1 June 2024

KEY COMPANY METRICS SINCE ATM INCEPTION

Market cap at ATM inception	\$9m	Avg. daily value traded	\$70k
Market cap range	\$2m - \$72m	Daily value traded range	<\$10k - \$1.8m
Share price at ATM inception	23.6¢	Avg. monthly value traded	\$1.5m
Share price range	1.8¢ - 46.0¢	Monthly value traded range	\$50k - \$9.2m

KEY ACUITY CAPITAL METRICS

Acuity Capital was the first to provide At-the-Market (ATM) solutions to ASX-listed companies and continues to be the largest provider of ATMs in Australia.

Established

70+

ATMs in Australia

\$900m+

of standby capital

\$140m+

capital provided

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