

# DEAL SHEET: Galan Lithium (GLN.ASX)

As at 1 June 2024

## COMPANY DETAILS

<b>Sector</b>	Lithium – EV / Battery Tech.
<b>Market cap range<sup>1</sup></b>	\$21 million - \$679 million

## AT-THE-MARKET (ATM) FACILITIES

	Deal 1	Deal 2
<b>ATM inception</b>	1 Feb 2019	12 Apr 2024
<b>Term</b>	3 yrs 11 mths	4 yrs 9 mths
<b>Facility limit</b>	\$5.0 million	\$15.0 million
<b>Total raised</b>	\$2.8 million	\$2.2 million

**Galan Lithium**  
GLN.ASX  
**\$15m ATM**  
Feb 2019 | Apr 2024

## KEY ATM CAPITAL RAISINGS

Date	Capital Raised	Premium / (Discount) to 15-day VWAP <sup>2</sup>
1 15-Apr-2019	\$500,000	3.5%
2 22-Jan-2021	\$1,280,000	-44.4%
3 14-May-2024	\$2,250,000	-7.2%

## PRICE & DAILY VALUE TRADED SINCE FIRST ATM INCEPTION



1. Market cap range over life of ATM(s)

2. A positive (negative) value indicates the the issue price was at a premium (discount) to the prior 15-day VWAP inclusive of issuing discount and all fees.

### Important information

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As at 1 June 2024

## KEY COMPANY METRICS SINCE ATM INCEPTION

Market cap at ATM inception	\$35m	Avg. daily value traded	\$1.2m
Market cap range	\$21m - \$679m	Daily value traded range	<\$10k - \$11.2m
Share price at ATM inception	\$0.32	Avg. monthly value traded	\$24.9m
Share price range	\$0.12 - \$2.23	Monthly value traded range	\$450k - \$112.9m

## KEY ACUITY CAPITAL METRICS

Acuity Capital was the first to provide At-the-Market (ATM) solutions to ASX-listed companies and continues to be the largest provider of ATMs in Australia.

Established

**70+**

ATMs in Australia

**\$900m+**

of standby capital

**\$140m+**

capital provided

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