

# DEAL SHEET: Element 25 (E25.ASX)

As at 1 June 2024

## COMPANY DETAILS

<b>Sector</b>	Manganese – EV / Battery Tech.
<b>Market cap range<sup>1</sup></b>	\$9 million - \$379 million

## AT-THE-MARKET (ATM) FACILITIES

	Deal 1	Deal 2
<b>ATM inception</b>	17 Mar 2020	9 Feb 2023
<b>Term</b>	15 months	2 yrs 11 mths
<b>Facility limit</b>	\$20.0 million	\$30.0 million
<b>Total raised</b>	\$9.7 million	\$0

## Element 25

E25.ASX

# \$30m ATM

Mar 2020 | Feb 2023

## ATM CAPITAL RAISINGS

Date	Capital Raised	Premium / (Discount) to 15-day VWAP <sup>2</sup>
1 26-May-2020	\$555,000	1.3%
2 5-May-2021	\$9,200,000	-6.6%

## PRICE & DAILY VALUE TRADED SINCE FIRST ATM INCEPTION



1. Market cap range over life of ATM(s)

2. A positive (negative) value indicates the the issue price was at a premium (discount) to the prior 15-day VWAP inclusive of issuing discount and all fees.

### Important information

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# DEAL SHEET: Element 25 (E25.ASX)

2 of 2

As at 1 June 2024

## KEY COMPANY METRICS SINCE ATM INCEPTION

Market cap at ATM inception	\$11m	Avg. daily value traded	\$380k
Market cap range	\$9m - \$379m	Daily value traded range	<\$10k - \$3.9m
Share price at ATM inception	\$0.12	Avg. monthly value traded	\$7.8m
Share price range	9.5¢ - \$2.80	Monthly value traded range	\$110k - \$37.9m

## KEY ACUITY CAPITAL METRICS

Acuity Capital was the first to provide At-the-Market (ATM) solutions to ASX-listed companies and continues to be the largest provider of ATMs in Australia.

Established

70+

ATMs in Australia

\$900m+

of standby capital

\$140m+

capital provided

## Contact Acuity Capital

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