

DEAL SHEET: Altech Batteries (ATC.ASX)

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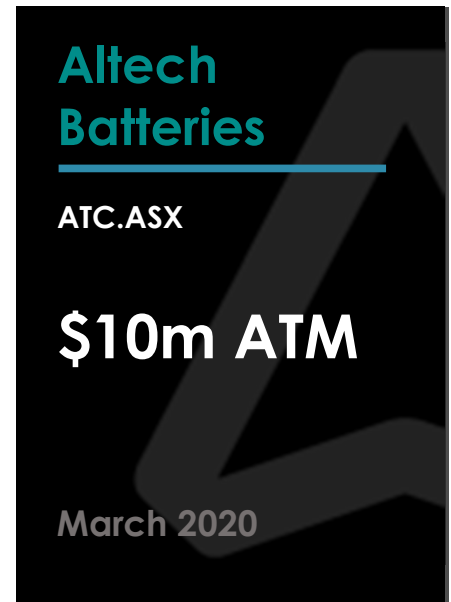
As at 1 June 2024

COMPANY DETAILS

Sector	Alumina - EV / Battery Tech.
Market cap range¹	\$23 million - \$99 million

AT-THE-MARKET (ATM) FACILITY

ATM inception	1 March 2020
Term	23 months
Facility limit	\$10.0 million
Total raised	\$2.5 million



ATM CAPITAL RAISINGS

Date	Capital Raised	Premium / (Discount) to 15-day VWAP ²
1 1-May-2020	\$300,000	-12.6%
2 20-Apr-2021	\$2,251,000	-10.0%

PRICE & DAILY VALUE TRADED SINCE ATM INCEPTION



1. Market cap range over life of ATM(s)

2. A positive (negative) value indicates the the issue price was at a premium (discount) to the prior 15-day VWAP inclusive of issuing discount and all fees.

Important information

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As at 1 June 2024

KEY COMPANY METRICS SINCE ATM INCEPTION

Market cap at ATM inception	\$53m	Avg. daily value traded	\$310k
Market cap range	\$23m - \$180m	Daily value traded range	<\$10k - \$7.7m
Share price at ATM inception	6.0¢	Avg. monthly value traded	\$6.5m
Share price range	2.6¢ - 13.8¢	Monthly value traded range	\$720k - \$32.9m

KEY ACUITY CAPITAL METRICS

Acuity Capital was the first to provide At-the-Market (ATM) solutions to ASX-listed companies and continues to be the largest provider of ATMs in Australia.

Established

70+

ATMs in Australia

\$900m+

of standby capital

\$140m+

capital provided

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