

DEAL SHEET: Lake Resources (LKE.ASX)

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As at 7 September 2023

COMPANY DETAILS

Sector	Lithium – EV / Battery Tech.
Market cap range¹	\$12 million - \$3.12 billion

AT-THE-MARKET (ATM) FACILITY

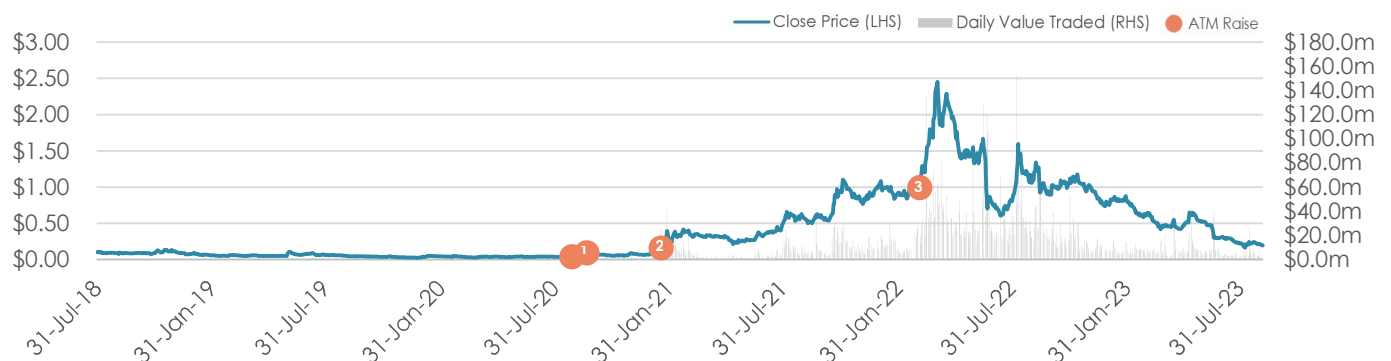
ATM inception	31 July 2018
Term	7 years 6 months
Facility limit	\$250.0 million
Total raised	\$43.7 million



KEY ATM CAPITAL RAISINGS

Date	Capital Raised	Premium / (Discount) to 15-day VWAP ²
1 21-Sep-2020	\$900,000	1.0%
2 18-Jan-2021	\$3,375,000	-13.7%
3 7-Mar-2022	\$39,000,000	2.1%

PRICE & DAILY VALUE TRADED SINCE ATM INCEPTION



1. Market cap range over life of ATM(s)

2. A positive (negative) value indicates the the issue price was at a premium (discount) to the prior 15-day VWAP inclusive of issuing discount and all fees.

Important information

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KEY COMPANY METRICS SINCE ATM INCEPTION

Market cap at ATM inception	\$31m	Avg. daily value traded	\$8.3m
Market cap range	\$12m - \$3.12b	Daily value traded range	<\$10k - \$152.6m
Share price at ATM inception	\$0.10	Avg. monthly value traded	\$169.1m
Share price range	2.3¢ - \$2.45	Monthly value traded range	\$260k - \$1179.7m

KEY ACUITY CAPITAL METRICS

Acuity Capital was the first to provide At-the-Market (ATM) solutions to ASX-listed companies and continues to be the largest provider of ATMs in Australia.

Established

60+

ATMs in Australia

\$800m+

of standby capital

\$130m+

capital provided

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