

# DEAL SHEET: Lake Resources (LKE.ASX)

As at 5 June 2023

## COMPANY DETAILS

<b>Sector</b>	Lithium – EV / Battery Tech.
<b>Market cap range<sup>1</sup></b>	\$12 million - \$3.12 billion

## AT-THE-MARKET (ATM) FACILITY

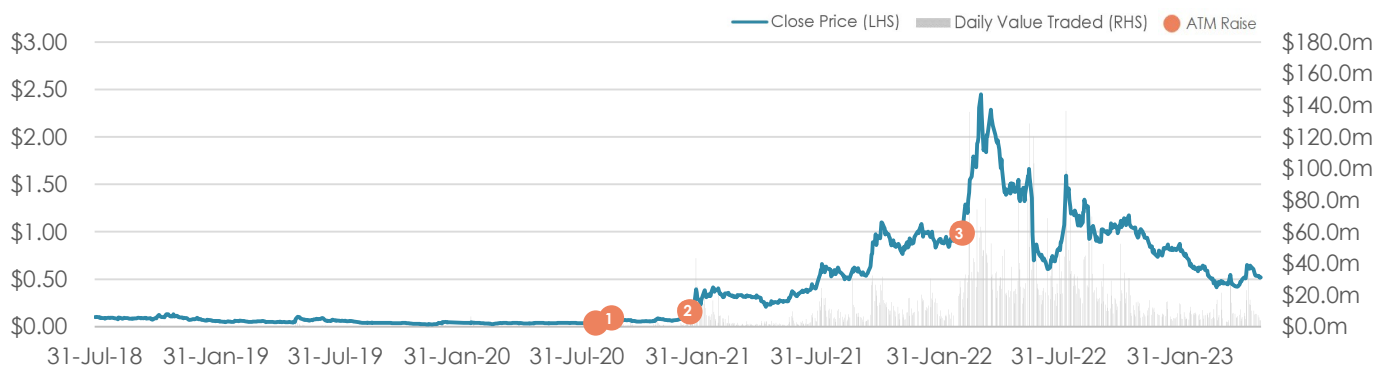
<b>ATM inception</b>	31 July 2018
<b>Term</b>	7 years 6 months
<b>Facility limit</b>	\$250.0 million
<b>Total raised</b>	\$43.7 million



## KEY ATM CAPITAL RAISINGS

Date	Capital Raised	Premium / (Discount) to 15-day VWAP <sup>2</sup>
1 21-Sep-2020	\$900,000	1.0%
2 18-Jan-2021	\$3,375,000	-13.7%
3 7-Mar-2022	\$39,000,000	2.1%

## PRICE & DAILY VALUE TRADED SINCE ATM INCEPTION



1. Market cap range over life of ATM(s)

2. A positive (negative) value indicates the the issue price was at a premium (discount) to the prior 15-day VWAP inclusive of issuing discount and all fees.

### Important information

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As at 5 June 2023

## KEY COMPANY METRICS SINCE ATM INCEPTION

Market cap at ATM inception	\$31m	Avg. daily value traded	\$8.4m
Market cap range	\$12m - \$3.12b	Daily value traded range	<\$10k - \$152.6m
Share price at ATM inception	\$0.10	Avg. monthly value traded	\$170.8m
Share price range	2.3¢ - \$2.45	Monthly value traded range	\$260k - \$1179.7m

## KEY ACUITY CAPITAL METRICS

Acuity Capital was the first to provide At-the-Market (ATM) solutions to ASX-listed companies and continues to be the largest provider of ATMs in Australia.

Established

**60+**

ATMs in Australia

**\$800m+**

of standby capital

**\$130m+**

capital provided

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